

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11967 (JKS)

(Jointly Administered)

Re D.I. 1055

**CERTIFICATE OF NO OBJECTION REGARDING FIRST CONSOLIDATED
MONTHLY APPLICATION OF GUGGENHEIM SECURITIES, LLC FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS INVESTMENT BANKER TO THE DEBTORS AND
DEBTORS IN POSSESSION FOR THE PERIOD FROM
SEPTEMBER 9, 2024, TO AND INCLUDING OCTOBER 31, 2024**

The undersigned counsel to the debtors and debtors in possession (the “Debtors”) hereby certifies that, as of the date hereof, they have received no answer, objection or other responsive pleading to the *First Consolidated Monthly Application of Guggenheim Securities, LLC for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Debtors and Debtors in Possession for the Period from September 9, 2024, to and Including October 31, 2024* [D.I. 1055] (the “Application”), filed on November 8, 2024.

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

The undersigned further certifies that no answer, objection or other responsive pleading to the Application appears on the Court's docket in these cases. Pursuant to the notice filed with the Application, objections to the approval of the Application were to be filed and served no later than November 29, 2024, at 4:00 p.m. (ET).

Accordingly, pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [D.I. 519] entered on October 17, 2024, the Debtors are authorized to pay eighty percent (80%) of the monthly fees and one hundred percent (100%) of the monthly expenses requested in the Application upon the filing of this Certificate of No Objection without any further court order. The chart below details the amount the Debtors are authorized to pay.

(1) Total Fees Requested	(2) Total Expenses Requested	(3) 80% of the Financing Fees	Total Debtors are Authorized to Pay ((2) + (3))
\$8,944,000.00 ²	\$19,638.23	\$6,835,200.00 ³	\$6,854,838.23

[Remainder of page left intentionally blank]

² The above amount is on account of (i) the September 2024 and October 2024 Monthly Fees each in the amount of \$200,000.00, and (ii) a net \$8,544,000.00 Financing Fee on account of the Financing Transaction approved pursuant to the final DIP order (D.I. 584).

³ This amount is on account of 80% of the \$8,544,000.00 Financing Fee

Dated: December 3, 2024
Wilmington, Delaware

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